DEPOSITION PREPARATION – 3 EASY STEPS

Rhon E. Jones Beasley, Allen, Crow, Methvin, Portis & Miles, P.C. Montgomery, Alabama

1. <u>PREPARE THE SETTING</u>

Scheduling

- ARCP 29 parties can stipulate, in writing, to almost any aspect of the deposition procedure
- ARCP 30 primary rules for depositions upon oral examination
- Determine method of deposition
- Determine if multiple, separate depositions of same witness will be needed
- Consider deposing multiple witnesses within same time frame / schedule
- Determine location considerations vary for parties, non-parties, corporate agents
- Determine date and time for deposition keep witness' interests in mind
- Coordinate court reporting services
- Coordinate travel arrangements for witness

Noticing

- ARCP 30(b) provides guidance
- "Reasonable notice" is the standard
- Leave of court required for noticing within 30 days of initiation of lawsuit, unless exceptions of ARCP 30(a) apply
- Determine what documents witness must bring
- ARCP 34 request for party to produce documents
- ARCP 45 subpoena procedures for non-parties, attendance & document production

2. <u>PREPARE YOURSELF</u>

Attitude / Mental Approach

- Set clear goals
- Avoid hostile attitude towards witness / opposing party
- Avoid viewing deposition in same light as a closing argument at trial
- Temper aggressive, over-eager desire to "get your answers" at any cost

Educate Yourself

- Thoroughly research law relevant to all issues in the case
- Identify all legal theories / causes-of-action / defenses
- Identify all relevant facts do not skimp on pre-discovery investigation
- Develop overall theory of the case create the "story" and know your roadmap
- Thoroughly research opponent's case

Outline

- Good outline ensures all bases are covered in the deposition
- Outline by **topic**
- Do not attempt to spell out all questions in the outline
- Generate potential questions, but do not cast them in stone
- Use various methods to determine potential questions and topical areas of discussion: brainstorm, review pleadings, review discovery completed to-date, review documents, talk with client and experts

3. <u>PREPARE THE WITNESS</u>

Customer Satisfaction

• Keep witness' interests, needs, comfort, & convenience in mind at all times

- Do not skimp on prep time with your witness
- Maintain goal of reducing the witness' anxiety throughout preparation
- Keep the witness informed and in the loop review deposition notices, objections, and case file with the witness
- Provide assurance at every turn assurance reduces anxiety

Practice

- Prepare the witness do not coach
- Let specifics of case and the deposition guide the quantity and quality of practice

Specifics

- Best advice to witness "tell the truth briefly"
- Be cognizant of witness' experience with depositions
- Educate the witness on the procedure of the deposition